



Andy Beshear
Governor



Jim Gray
Secretary

AGENDA

KPTIA Board Meeting

April 25, 2022, 2:00 p.m. EDT

<https://bluejeans.com/468316072/9143>

- I. Call to Order / Roll Call
Chairman Jim Gray
- II. Consideration of a Resolution Authorizing the Issuance and Sale of First Tier Toll Revenue Refunding Bonds, Series 2022A under the Terms of the General Trust Indenture Dated as of December 1, 2013 by and between KPTIA and the Bank of New York Mellon Trust Company, N.A., Louisville, Kentucky, as amended; Authorizing the Execution of a Series Trust Indenture Related thereto; Authorizing a Credit Facility or Credit Facilities for the Bonds; Authorizing an Escrow Trust Agreement, if Needed; Authorizing the Sale of Said Bonds and a Bond Purchase Agreement, Preliminary Official Statement, Final Official Statement, and Continuing Disclosure Undertaking Related Thereto

David Miller, PFM
Roger Peterman, Dinsmore
- III. Other Business
- IV. Adjourn